



THE POWER TO TRANSFORM
专注致远 顺势有为

CORPORATE FAST FACTS

投资 | 资产管理
Investment | Asset Management

www.everbright.com

Who We Are

China Everbright Limited (“CEL”, stock code: 165.HK) was established in Hong Kong in 1997. As a member of China Everbright Group, CEL is China’s leading cross-border investment and asset management company. It manages private equity funds, venture capital funds, sector focus funds, mezzanine funds, fund of funds, fixed income and equity funds. CEL utilises its strong capital strength and cultivates a number of high-growth-potential enterprises together with its investors. While closely following the development requirements of Chinese enterprises, it also seamlessly merges the best in overseas technologies with the Chinese market, providing diversified financial services for its Chinese clients involved in overseas investment.

As at the end of June 2017, CEL managed 38 funds with fundraising scale of HKD 106.6 billion. Through both fund management and principal investment businesses, CEL has invested in companies both in China and globally, including China UMS, GDS, Goldwind, CECEP Wind-power Corporation, Nanjing Gaosu Chuandong, HC SemiTek, Beijing Genomics Institute, Betta Pharmaceuticals, Beingmate, Focus Media, iQiYi, Miaopai, Albania Capital Airport, Wish and BEP. It has invested in a total of over 300 companies, covering fields including real estate, pharmaceuticals, new energy, infrastructure, advanced technology, high level manufacturing, financial technology and cultural consumption. Of these, more than 150 companies have been listed in China and overseas, or were listed but have withdrawn due to mergers and acquisitions.

CEL is the second-largest shareholder of Everbright Securities (stock code: 601788.SH, 6178.HK) and a strategic shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK). It is also the largest shareholder of Shanghai Jiabao Industry & Commerce (Group) Co., Ltd (stock code: 600622.SH). On the Hong Kong listing, it is the largest shareholder of China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK). On Singapore listing, it is the second largest shareholder of Ying Li International Real Estate Limited (stock code: 5DM. SGX). CEL and its subsidiary companies currently have offices in Hong Kong, Beijing, Shanghai, Shenzhen, Tianjin, Singapore and Dublin.

CEL became one of the first Hong Kong stocks to be traded following the launches of the Shanghai-Hong Kong and Shenzhen-Hong Kong Stock Connect programmes in April 2014 and December 2016.

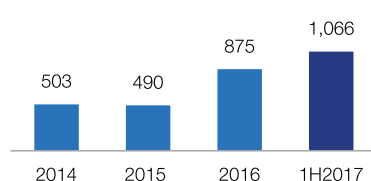
CEL adheres to the motto “The Power to Transform”. With a firm footing in Hong Kong - a true bridge between East and West – the Company is well-positioned to take advantage of the long-term opportunities presented by changes in the Chinese market, respond flexibly, and become a leader in Chinese cross-border investment and asset management.

Our Advantages



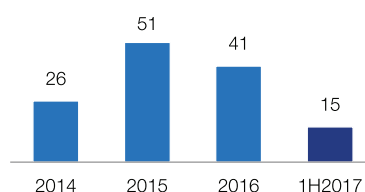
Fundraising scale

HK\$ (100 mln)



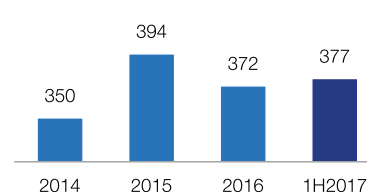
Profit attributable to equity shareholders

HK\$ (100 mln)

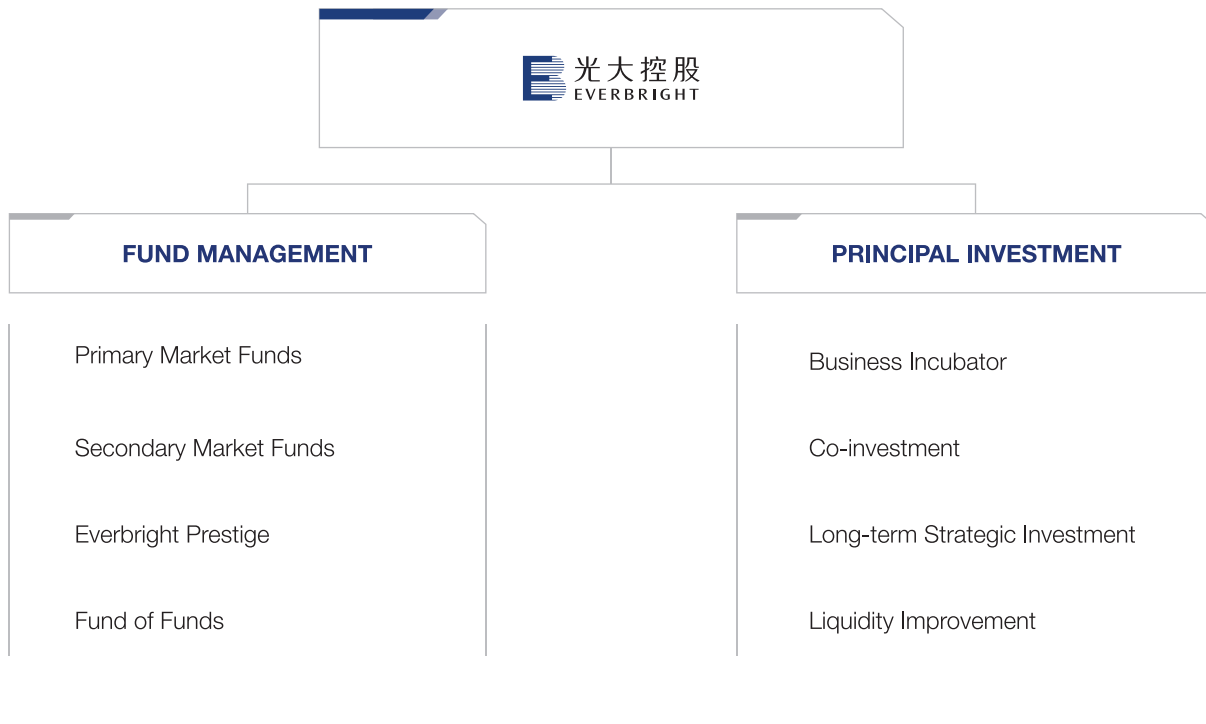


Shareholders' equity

HK\$ (100 mln)



Organisation Structure



Awards and Recognition

- ★ Becomes a constituent stock of the Hang Seng High Dividend Yield Index, China-Affiliated Corporations Index, Hang Seng Mainland 100 Index and MSCI China Index since 2012
- ★ “Winner of Private Equity Fundraising”, ranked the “4th among the Top 100 PE Firms”, “Top 10 VC/PE Firms in Clean Energy/New Materials” at the “China Venture Capital & Private Equity Annual Rankings 2016”
- ★ CEL’s EBA Investments ranked first in “Top 10 Funds in Terms of Comprehensive Strength among the China Real Estate Funds” for three consecutive years (2015 to 2017)
- ★ Everbright China Focus Fund won EurekaHedge’s “Best Asian Long Only Absolute Return Fund” in 2016 and BarclayHedge’s “Emerging Markets Equity – Asia” in 2015



CEL and China Everbright Charitable Foundation are named as “Caring Company” and “Caring Organisation” for six consecutive years. CEL was also recognised as the “Happy Company”, “Employer of Choice”, “Manpower Developer”, “Family-Friendly Employers”, and received the “Hong Kong Outstanding Corporate Citizenship Logo”



Attained the “Outstanding Investment & Asset Management Group in China” award from CAPITAL in 2017

Won the Hong Kong Corporate Governance Excellence Award and Gold Award in The Asset Corporate Awards - Governance, Social Responsibility and Investor Relations in 2016

CEL’s Annual Reports in 2013-2016 captured numerous awards in International ARC Awards, Galaxy Awards, LACP Vision Awards and Mercury Awards

Corporate Social Responsibility

Since 2009, the **China Everbright Charitable Foundation** (“CECF”) has sustainably sponsored a number of social service projects including: Over the past couple of years, CECF has formed a close partnership with **Lifeline Express**, becoming one of its largest funding sources to help cure cataract patients in poverty-stricken areas in the Mainland. Title sponsoring the **Orbis - Everbright Moonwalkers** event, to raise funds for the visually impaired from around the world. Title-sponsored the **“China Everbright Voice of The Stars Story-Telling Scheme”**, to help cultivate a better understanding and greater awareness of Chinese history among Hong Kong’s young people. Jointly launched **“The Everbright Project”** with Caritas Family Crisis Support Centre to provide community services targeting Hong Kong’s middle class; Supported the **“Project Companion – Professional Social Workers in Greater China Scheme”**, which was jointly established with Social Workers Across Borders to train professional social workers in the Mainland, as well as sponsoring the **“Everbright Teachers Heritage Discovery Tour”** organised by Hong Kong Federation of Education Workers to provide Hong Kong teachers travelling opportunities to the Mainland China cities for experiencing and learning China culture and history. CEL has set up a volunteer team to participate in various charitable initiatives.

To Know More About CEL

We strive for a long-term and sustainable relationship with our stakeholders and treasure the connection and communication with you. If you would like to know more about us, please visit www.everbright.com.

Should you have any enquires, please feel free to contact us at ir@everbright.com or (852) 2528 9882.

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